

AMERICAN CUSTOMER SATISFACTION INDEX

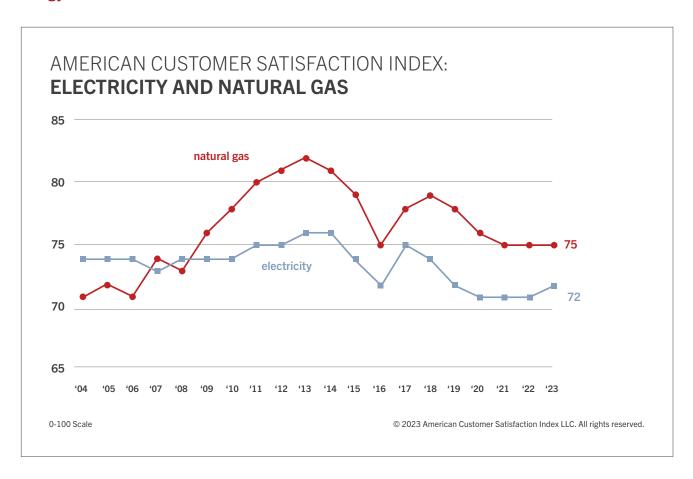
ACSI Energy Utilities Study 2022-2023

March 21, 2023

Customer satisfaction is a driving force that impacts the financial outlook of individual firms and the health of the U.S. economy at large. New results from the American Customer Satisfaction Index (ACSI®) provide customer satisfaction benchmarks for the energy utilities industry, including both investor-owned and municipal utilities. The ACSI also captures consumer opinions about critical elements of the customer experience, tailored specifically to the industry.

The **ACSI Energy Utilities Study 2022-2023** is based on interviews with 20,873 residential customers, chosen at random and contacted via email between January 2022 and December 2022. Customers are asked to evaluate their recent experiences with the largest energy utilities in terms of market share, plus an aggregate category consisting of "all other"—and thus smaller—companies.

Energy Utilities





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ENERGY UTILITIES

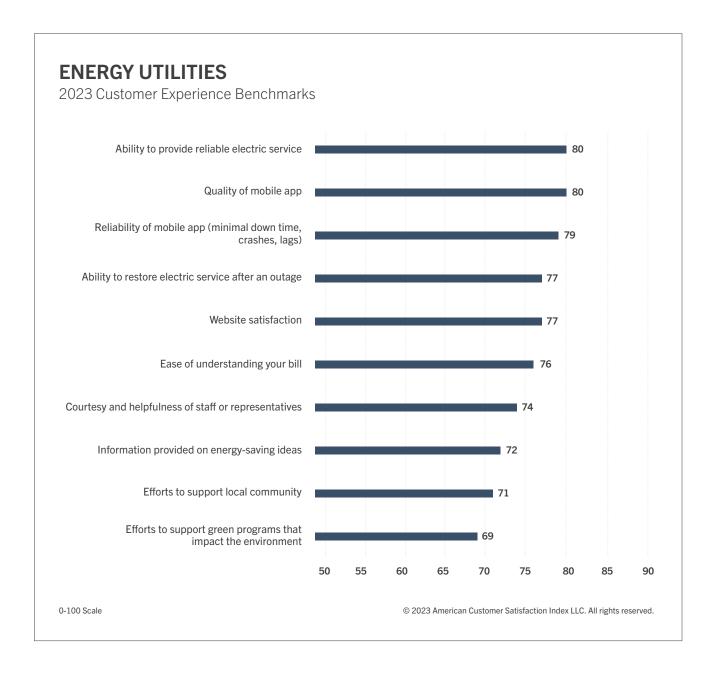
| COMPANY | 2022 | 2023 | % CHANGE |
|---|------|------|----------|
| Energy Utilities | 72 | 72 | 0% |
| Atmos Energy | 76 | 77 | 1% |
| CenterPoint Energy | 78 | 76 | -3% |
| NextEra Energy | 75 | 75 | 0% |
| NiSource | 73 | 75 | 3% |
| Southern Company | 75 | 75 | 0% |
| Berkshire Hathaway Energy | 73 | 74 | 1% |
| Exelon | 72 | 74 | 3% |
| All Others | NM | 73 | NA |
| Dominion Energy | 74 | 73 | -1% |
| Duke Energy | 72 | 73 | 1% |
| Public Service Enterprise Group | 71 | 73 | 3% |
| Salt River Project | 76 | 73 | -4% |
| Xcel Energy | 72 | 73 | 1% |
| Ameren | 72 | 72 | 0% |
| American Electric Power | 69 | 72 | 4% |
| CMS Energy | 72 | 72 | 0% |
| Consolidated Edison | 73 | 72 | -1% |
| DTE Energy | 69 | 72 | 4% |
| PPL | 72 | 72 | 0% |
| Sempra | 73 | 72 | -1% |
| WEC Energy Group | 75 | 72 | -4% |
| Los Angeles Department of Water and Power | 68 | 71 | 4% |
| FirstEnergy | 70 | 70 | 0% |
| Entergy | 69 | 69 | 0% |
| National Grid | 69 | 69 | 0% |
| CPS Energy | 63 | 68 | 8% |
| Edison International | 69 | 68 | -1% |
| Eversource | 66 | 65 | -2% |
| PG&E | 61 | 63 | 3% |

NM = Not Measured NA = Not Available

0-100 Scale

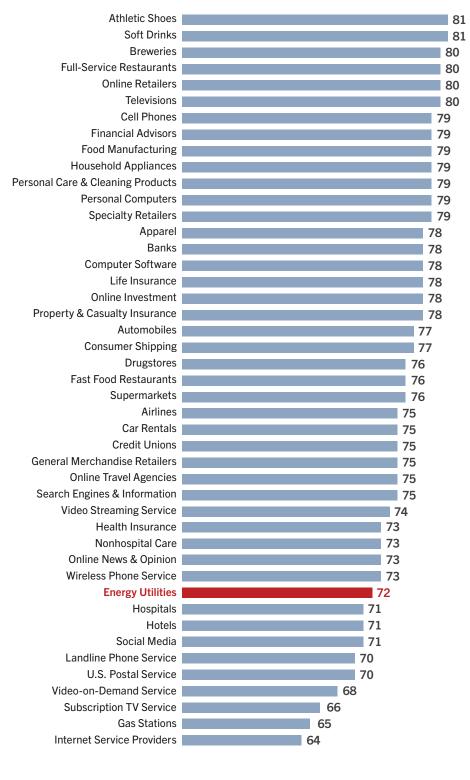
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CUSTOMER SATISFACTION BENCHMARKS BY INDUSTRY



0-100 Scale

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ACSI survey data are used as inputs to the Index's cause-and-effect econometric model, which estimates customer satisfaction as the result of the survey-measured inputs of customer expectations, perceptions of quality, and perceptions of value. The ACSI model, in turn, links customer satisfaction with the survey-measured outcomes of customer complaints and customer loyalty. ACSI clients receive confidential results that include industry-competitive and best-in-class data on all modeled variables and customer experience benchmarks.

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